

June 15, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

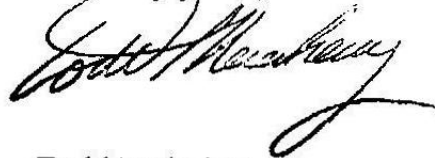
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Brookings
Clean Water Borrower Bond (06), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:dm
Encl.

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JUN 18 2012
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City of Brookings
\$3,222,319 Borrower Bond (CW-06)
dated June 4, 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

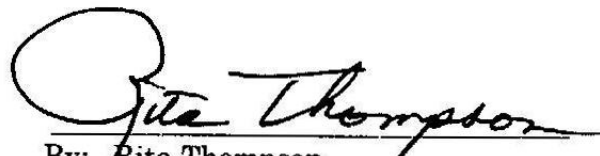
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings
2. Designation of issue: Borrower Bond.
3. Date of issue: June 4, 2012
4. Purpose of issue: Camelot Square Drainage Improvement Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,222,319
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 4th day of June 2012


By: Rita Thompson
Its: Finance Manager

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\$3,222,319 City of Brookings Borrower Bond Dated Jun 4, 2012 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 7/1
04/15/2014			195,196.45	195,196.45	195,196	195,196
07/15/2014	\$28,754.39	3.250	26,181.34	54,935.73		
10/15/2014	\$28,988.02	3.250	25,947.71	54,935.73		
01/15/2015	\$29,223.54	3.250	25,712.18	54,935.73		
04/15/2015	\$29,460.99	3.250	25,474.74	54,935.73	219,743	219,743
07/15/2015	\$29,700.36	3.250	25,235.37	54,935.73		
10/15/2015	\$29,941.67	3.250	24,994.06	54,935.73		
01/15/2016	\$30,184.95	3.250	24,750.78	54,935.73		
04/15/2016	\$30,430.20	3.250	24,505.53	54,935.73	219,743	219,743
07/15/2016	\$30,677.45	3.250	24,258.28	54,935.73		
10/15/2016	\$30,926.70	3.250	24,009.03	54,935.73		
01/15/2017	\$31,177.98	3.250	23,757.75	54,935.73		
04/15/2017	\$31,431.30	3.250	23,504.43	54,935.73	219,743	219,743
07/15/2017	\$31,686.68	3.250	23,249.05	54,935.73		
10/15/2017	\$31,944.13	3.250	22,991.60	54,935.73		
01/15/2018	\$32,203.68	3.250	22,732.05	54,935.73		
04/15/2018	\$32,465.33	3.250	22,470.39	54,935.73	219,743	219,743
07/15/2018	\$32,729.12	3.250	22,206.61	54,935.73		
10/15/2018	\$32,995.04	3.250	21,940.69	54,935.73		
01/15/2019	\$33,263.12	3.250	21,672.60	54,935.73		
04/15/2019	\$33,533.39	3.250	21,402.34	54,935.73	219,743	219,743
07/15/2019	\$33,805.85	3.250	21,129.88	54,935.73		
10/15/2019	\$34,080.52	3.250	20,855.21	54,935.73		
01/15/2020	\$34,357.42	3.250	20,578.31	54,935.73		
04/15/2020	\$34,636.58	3.250	20,299.15	54,935.73	219,743	219,743
07/15/2020	\$34,918.00	3.250	20,017.73	54,935.73		
10/15/2020	\$35,201.71	3.250	19,734.02	54,935.73		
01/15/2021	\$35,487.72	3.250	19,448.01	54,935.73		
04/15/2021	\$35,776.06	3.250	19,159.67	54,935.73	219,743	219,743
07/15/2021	\$36,066.74	3.250	18,868.99	54,935.73		
10/15/2021	\$36,359.78	3.250	18,575.95	54,935.73		
01/15/2022	\$36,655.21	3.250	18,280.52	54,935.73		
04/15/2022	\$36,953.03	3.250	17,982.70	54,935.73	219,743	219,743
07/15/2022	\$37,253.27	3.250	17,682.46	54,935.73		
10/15/2022	\$37,555.95	3.250	17,379.77	54,935.73		
01/15/2023	\$37,861.10	3.250	17,074.63	54,935.73		
04/15/2023	\$38,168.72	3.250	16,767.01	54,935.73	219,743	219,743
07/15/2023	\$38,478.84	3.250	16,456.89	54,935.73		
10/15/2023	\$38,791.48	3.250	16,144.25	54,935.73		
01/15/2024	\$39,106.66	3.250	15,829.07	54,935.73		
04/15/2024	\$39,424.40	3.250	15,511.33	54,935.73	219,743	219,743
07/15/2024	\$39,744.73	3.250	15,191.00	54,935.73		
10/15/2024	\$40,067.65	3.250	14,868.08	54,935.73		
01/15/2025	\$40,393.20	3.250	14,542.53	54,935.73		
04/15/2025	\$40,721.40	3.250	14,214.33	54,935.73	219,743	219,743
07/15/2025	\$41,052.26	3.250	13,883.47	54,935.73		
10/15/2025	\$41,385.81	3.250	13,549.92	54,935.73		
01/15/2026	\$41,722.07	3.250	13,213.66	54,935.73		
04/15/2026	\$42,061.06	3.250	12,874.67	54,935.73	219,743	219,743
07/15/2026	\$42,402.80	3.250	12,532.92	54,935.73		
10/15/2026	\$42,747.33	3.250	12,188.40	54,935.73		
01/15/2027	\$43,094.65	3.250	11,841.08	54,935.73		
04/15/2027	\$43,444.79	3.250	11,490.94	54,935.73	219,743	219,743
07/15/2027	\$43,797.78	3.250	11,137.95	54,935.73		
10/15/2027	\$44,153.64	3.250	10,782.09	54,935.73		
01/15/2028	\$44,512.39	3.250	10,423.34	54,935.73		
04/15/2028	\$44,874.05	3.250	10,061.68	54,935.73	219,743	219,743
07/15/2028	\$45,238.65	3.250	9,697.08	54,935.73		
10/15/2028	\$45,606.22	3.250	9,329.51	54,935.73		
01/15/2029	\$45,976.77	3.250	8,958.96	54,935.73		
04/15/2029	\$46,350.33	3.250	8,585.40	54,935.73	219,743	219,743
07/15/2029	\$46,726.92	3.250	8,208.80	54,935.73		
10/15/2029	\$47,106.58	3.250	7,829.15	54,935.73		
01/15/2030	\$47,489.32	3.250	7,446.41	54,935.73		
04/15/2030	\$47,875.17	3.250	7,060.56	54,935.73	219,743	219,743
07/15/2030	\$48,264.16	3.250	6,671.57	54,935.73		
10/15/2030	\$48,656.30	3.250	6,279.42	54,935.73		
01/15/2031	\$49,051.64	3.250	5,884.09	54,935.73		
04/15/2031	\$49,450.18	3.250	5,485.55	54,935.73	219,743	219,743
07/15/2031	\$49,851.96	3.250	5,083.76	54,935.73		
10/15/2031	\$50,257.01	3.250	4,678.72	54,935.73		
01/15/2032	\$50,665.35	3.250	4,270.38	54,935.73		
04/15/2032	\$51,077.01	3.250	3,858.72	54,935.73	219,743	219,743
07/15/2032	\$51,492.01	3.250	3,443.72	54,935.73		
10/15/2032	\$51,910.38	3.250	3,025.35	54,935.73		
01/15/2033	\$52,332.15	3.250	2,603.58	54,935.73		
04/15/2033	\$52,757.35	3.250	2,178.38	54,935.73	219,743	219,743
07/15/2033	\$53,186.00	3.250	1,749.73	54,935.73		
10/15/2033	\$53,618.14	3.250	1,317.59	54,935.73		
01/15/2034	\$54,053.79	3.250	881.94	54,935.73		
04/15/2034	\$54,492.97	3.250	442.76	54,935.73	219,743	219,743
	\$3,222,319.00		\$1,367,735.75	\$4,590,054.75	\$4,590,055	\$4,590,055